

# ITAÚSA - INVESTIMENTOS ITAÚ S.A.

CNPJ 61.532.644/0001-15

A Publicly Listed Company

NIRE 35300022220

## Call notice

### **ORDINARY AND EXTRAORDINARY GENERAL STOCKHOLDERS'S MEETING**

The Stockholders of **ITAÚSA – INVESTIMENTOS ITAÚ S.A.** are invited to participate in the Extraordinary and Ordinary General Stockholders' Meeting which will be held on June 17, 2020 at 11:00 a.m., in the exclusively digital form, in order to:

#### **Agenda of the ordinary general meeting:**

1. take cognizance of the management accounts and examine, discuss and vote on the Financial Statements with respect to the fiscal year ending December 31, 2019;
2. decide on the proposal for the allocation of net income for the fiscal year 2019 and ratification of the interim distribution of dividends and interest on capital;
3. establish the number of members of the Board of Directors for the next annual term of office;
4. elect the respective effective and alternate members of the Board of Directors;
5. elect the effective and alternate members of the Fiscal Council for the next annual term of office;
6. deliberate on the amount to be allocated to the compensation of the members of the Board of Directors and the Executive Board; and
7. deliberate on the monthly compensation of the Fiscal Councilors.

#### **Agenda of the extraordinary general meeting:**

1. to amend the Company's corporate name to **Itaúsa S.A.** and, as a result, the wording of the caption sentence of Article 1 of the Bylaws;
2. to amend the wording of the caption sentence to Article 3 of the Bylaws to register the new composition of the capital stock, after the cancellation of the existing shares in treasury approved by the Board of Directors at a meeting of August 12, 2019; and
3. consequently, consolidate the Corporate Bylaws.

#### **General Information:**

- 1) **Attendance at the Meeting:** Shareholders, their legal representatives or proxies may attend the Meeting in any of the manners below:
  - a) **Distance Voting:** Distance Voting Ballots may be submitted by means of Shareholders' custody agents or the booking agent for the Company's shares, or directly to the Company, pursuant to the instructions provided in the General Meeting Attendance Manual. For submission of ballots directly to the Company, we suggest using the e-mail address [assembleia@itausa.com.br](mailto:assembleia@itausa.com.br). Subsequent submission of the physical ballot is not required;
  - b) **Electronic System for Virtual Attendance:** Shareholders may also choose to simply attend the Meeting, or attend and vote, in virtual manner. Connection guidance and data, including the required password, shall be provided to Shareholders indicating an interest by e-mail to [assembleia@itausa.com.br](mailto:assembleia@itausa.com.br) **until 11:00 a.m. of June 15, 2020**. Identity and representation documents must also be submitted to the same e-mail address, as provided in the General Meeting Attendance Manual;
- 2) **Multiple Voting:** the Shareholders interested in requesting the adoption of the multiple voting process in the election of members of the Board of Directors shall represent at least 5% of the voting stock pursuant to CVM instructions 165/91 and 282/98;
- 3) **Separate Election:** the minority Shareholders and the preferred shareholders may elect in a separate vote, members to the Board of Directors and Fiscal Council pursuant to the conditions in articles 141 and 161 of Law 6.404/76. In the case of election to the Board of Directors only the votes with respect to the shares held by the Shareholders that substantiate uninterrupted ownership of the shareholding stake since March 17, 2020 shall be counted; and
- 4) **Documents and Information:** the legal documents and additional information necessary for analysis and the exercising of voting rights is available at the head office, at the administrative offices and in the site of the Company's investor relations ([www.itausa.com.br](http://www.itausa.com.br)), of the CVM ([www.cvm.gov.br](http://www.cvm.gov.br)) and B3 ([www.b3.com.br](http://www.b3.com.br)).

São Paulo (SP), May 15, 2020.

BOARD OF DIRECTORS

Henri Penchas  
Chairman

ALFREDO EGYDIO SETUBAL  
*Investor Relations Officer*