

MATERIAL FACT

SIGNATURE OF THE ACQUISITION AGREEMENT OF “CECRISA”

DURATEX S.A. (“**DURATEX**” or “Company”), the largest producer of industrialized wood panels, sanitary ware and sanitary metals in the Southern Hemisphere and leader in the Brazilian laminate flooring market, hereby informs its shareholders and the market in general that on May 22, 2019, signed the final agreement for the acquisition of the **CECRISA REVESTIMENTOS CERÂMICOS S.A.** (“**CECRISA**”).

Founded in the 1970s, **CECRISA**, one of the largest ceramic coating companies in Brazil positioned in a premium segment, produces and trades products under brands **CECRISA** e **PORTINARI**. In addition to these strong brands and quality products, the Company is also recognized by the strength of its team. Its industrial units are in Santa Luzia (MG) and Criciúma (SC), with 1.700 employees and a production capacity of 20,4 mn m²/year. In fiscal year of 2018, it recorded net revenue of BRL652 mn and adjusted EBITDA of BRL 112 million.

The value, subject to adjustment for working capital fluctuations and net debt, is up to BRL539 mn and is composed of: (i) the payment in cash of BRL264 mn; and (ii) a possible additional price up to BRL275 mn in case of verification of certain conditions precedent. The net debt value of the **CECRISA** was BRL442 mn in April 30th, 2019. As result of the transaction, the Company expect to achieve synergies above BRL250 mn.

DURATEX takes an important step in materializing the value proposition of “solutions for better living” through this acquisition. It represents a fundamental step in the continuity of the Company’s products portfolio diversification strategy, incorporating a strong brand which is recognized in the market as the synonym of quality and design, the **PORTINARI**. With this transaction, the Company hope to capture important synergies between our business units. The combination of this acquisition and **CEUSA** expansion will position **DURATEX** among the leading companies of national ceramic tile market.

The acquisition conclusion transaction is subject to standard closing conditions including stated int the Agreement and its approval by the Administrative Council of Economic Defense - CADE.

In case of any event set forth in articles in the article 256 of Federal Law 6.404/76, a General Meeting of Shareholders of **DURATEX** will be convened for ratification of the acquisition.

With this operation, **DURATEX** reaffirms its commitment to generating value for its shareholders and other stakeholders, advancing in its strategy of offering solutions based on quality and innovation.

São Paulo (SP), May 22, 2019.

DURATEX S.A.

Carlos Henrique Pinto Haddad
Investor Relations Officer