



ANEEL Auction 001/2022

June, 30th 2022

isa

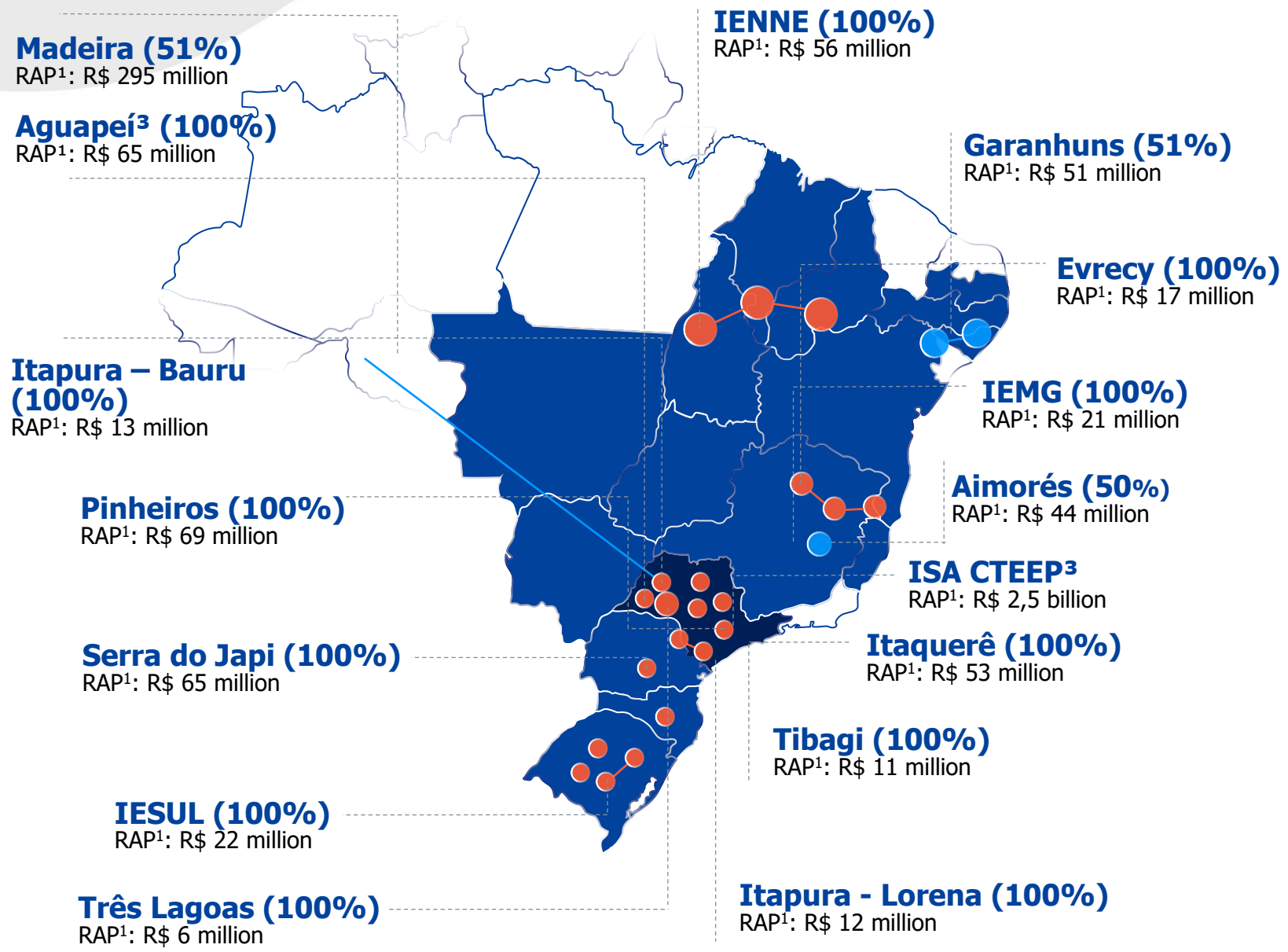
CTEEP

Disclaimer

The statements contained in this report regarding the business outlook of ISA CTEEP (“ISA CTEEP”, “CTEEP”, “Company”), the projections and their growth potential are based on mere forecasts and were based on management's expectations in regarding the Company's future. These expectations are highly dependent on changes in the market, in the general economic performance of the country, the sector and international markets, and are subject to change.

The financial information was prepared in accordance with CVM (Brazilian Securities and Exchange) rules and CPCs, and it is in compliance with international accounting standards (IFRS) issued by the International Accounting Standard Board (IASB). The Regulatory Result is presented in accordance with accounting practices adopted in Brazil. The purpose of disclosing the Regulatory Result is merely to collaborate to understand ISA CTEEP's business. Sums may differ due to rounding. The Regulatory result is audited only at the end of each fiscal year by the independent auditors.

PROJECTS IN OPERATION



IN OPERATION

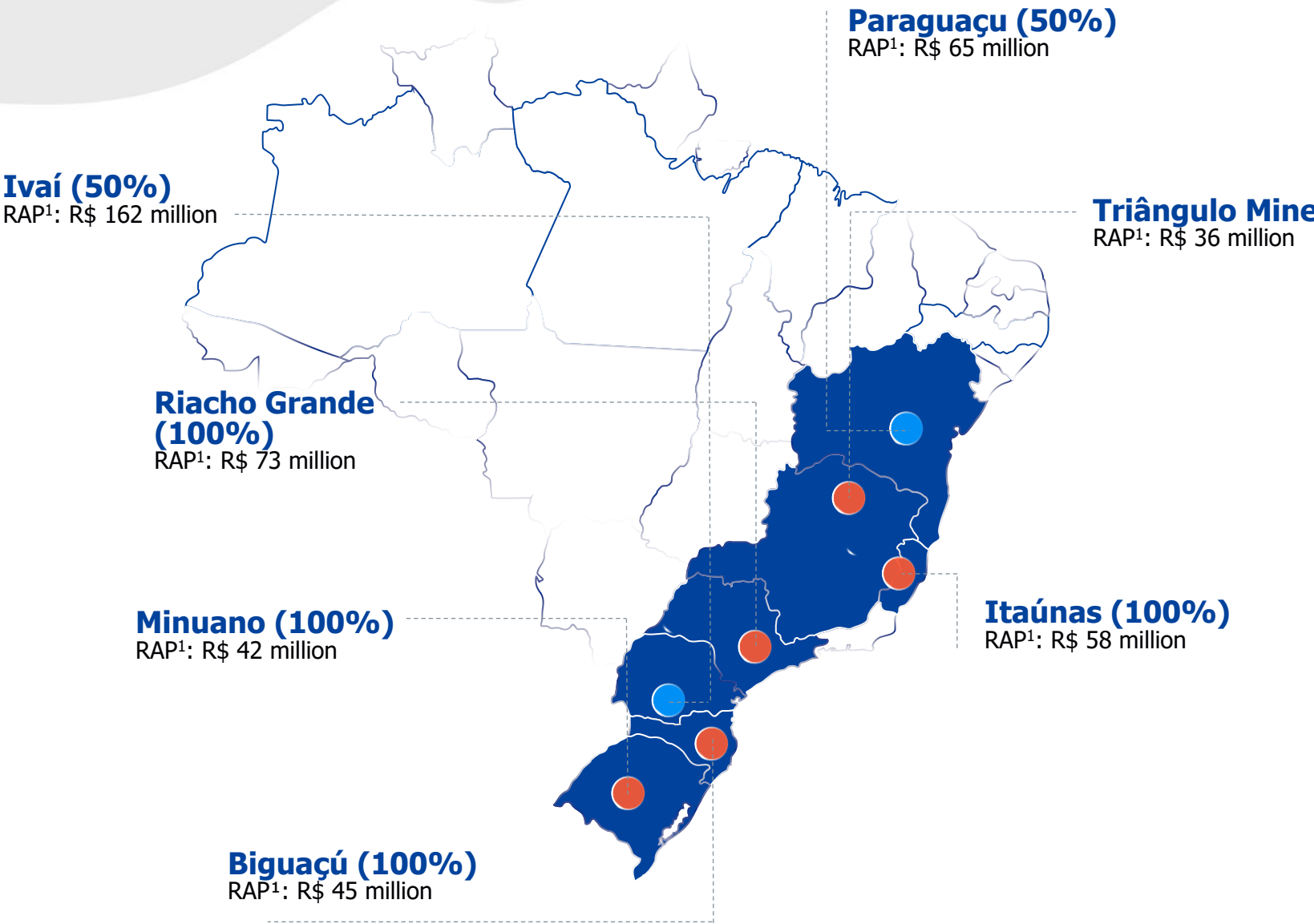
- | **19 Thousand km** of transmission lines²
- | **71.7 Thousand MVA** of transforming capacity
- | **126 substations²**
- | **R\$3,3 billion¹** RAP

Transmission Lines (TL)

<p>● 100% ISA CTEEP</p> <p>● Affiliates</p>	<p>— TL 100% ISA CTEEP</p> <p>— TL Affiliates</p>
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Note:
¹ Annual Permitted Revenue (RAP) 2021/2022 cycle, proportional to ISA CTEEP stake.
² Considering project information (100%)

PROJECTS UNDER CONSTRUCTION



UNDER CONSTRUCTION

- | **1.4 Thousand km** of transmission lines²
- | **10 mil Thousand MVA** in transforming capacity²
- | CAPEX ANEEL of **R\$4,5 billion**
- | RAP of **R\$480 million**¹

● 100% ISA CTEEP

● Affiliates

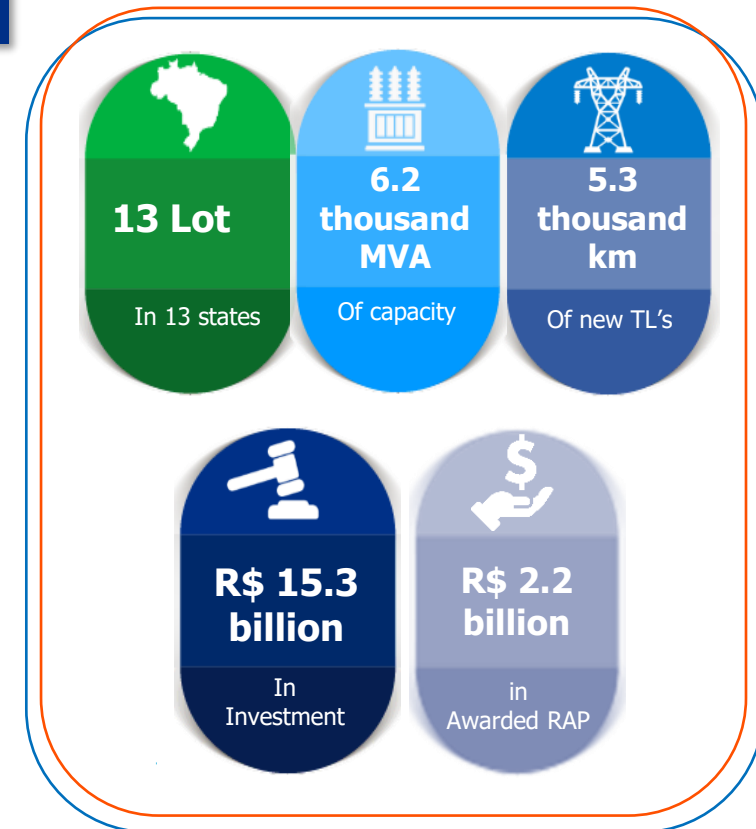
Note:
¹ RAP 2021/2022 cycle, proportional to ISA CTEEP stake.
² Considering project information (100%)

Overview - ANEEL AUCTION 001/2022



Bidding Contracts, Average Discount of 46,29%

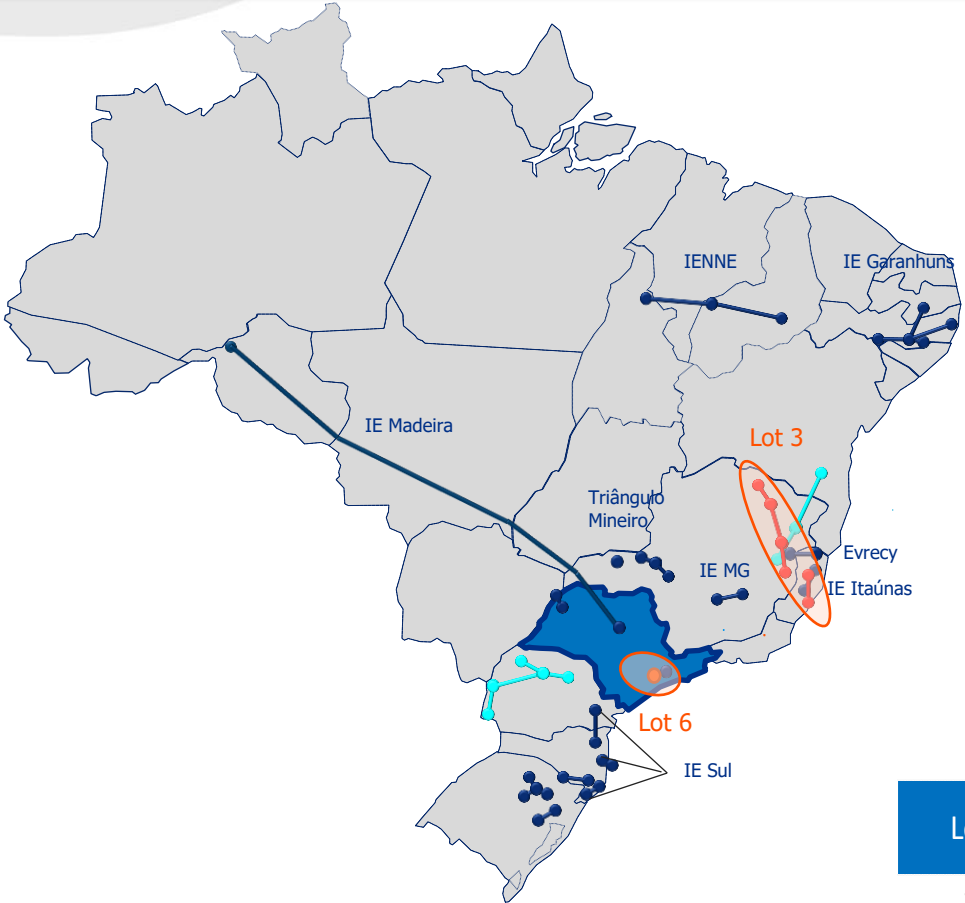
Lot	State	LT (km)	MVA	Substation	CapEx ANEEL	RAP (R\$ million)			Deadline	
						Maximum	Discount (%)	Awarded	Month	Date
1	MG/SP	1,269	1,350	2	3,682	538.0	47.34%	283.3	60	Sep-27
2	MG/SP	1,707	-	1	4,938	724.7	50.33%	360.0	60	Sep-27
3	MG/ES	1,139	2,250	3	3,654	536.6	46.75%	285.7	60	Sep-27
4	AP	217	-	0	283	40.9	5.00%	38.9	48	Sep-27
5	BA/SE	113	300	1	210	29.9	26.52%	22.0	42	Dec-26
6	SP	-	600	1	232	32.9	59.21%	13.4	42	Mar-26
7	PA	-	450	0	110	16.2	59.90%	6.5	42	Mar-26
8	RO	11	80	1	138	19.9	53.29%	9.3	42	Sep-26
9	MT/PA	505	850	1	884	130.7	32.96%	87.6	60	Sep-27
10	SC	159	-	0	243	36.1	47.96%	18.8	48	Mar-27
11	MS	291	300	1	499	70.4	45.74%	38.2	48	Sep-26
12	AM	13	-	0	210	32.3	45.26%	17.7	60	Sep-27
13	AC	-	-	2	221	32.5	31.00%	22.4	60	Sep-26
Total	-	5,424	6,180	13	15,303	2,241.3	46.29%	1,203.9	-	-



Lots awarded by ISA CTEEP

ISA CTEEP Participation – ANEEL Auction 001/2022 *isa*

Map of Assets with ISA CTEEP Participation



ISA CTEEP + Subsidiaries	
Affiliates	
Auction n° 001/2022	

Auctioned Lots



R\$ 3.9 billion in ANEEL investment



2 lot in MG/ES and SP



1,027 km of new transmission lines



2,850 MVA of capacity

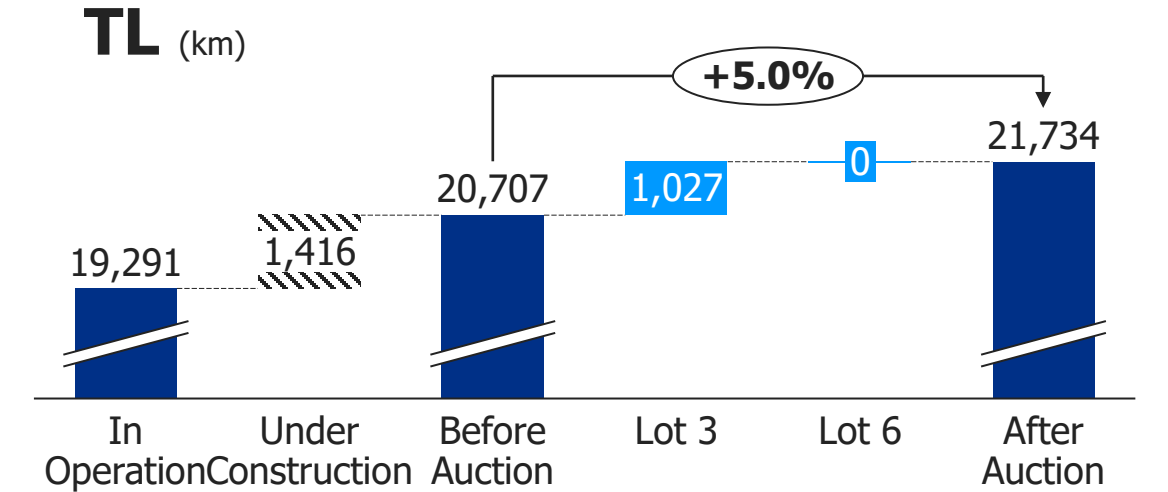
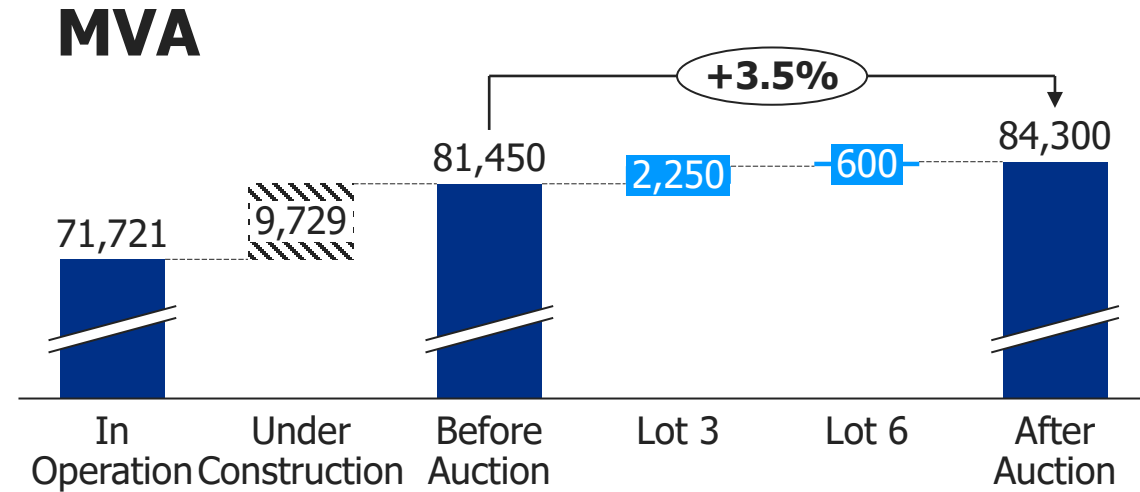
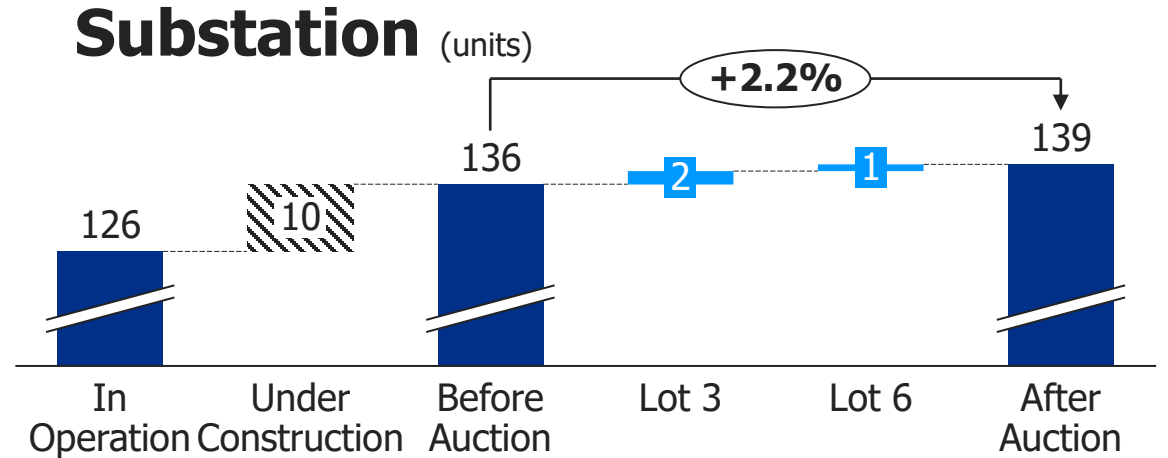
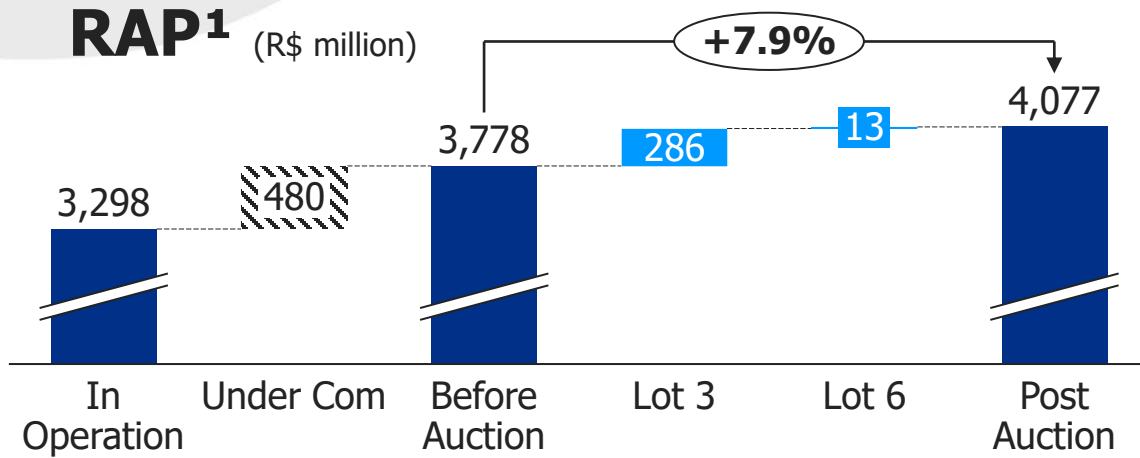


R\$ 299.2 million of added RAP

2 Auctioned Lot with discount of 47,5%

Lot	State	TL (km)	MVA	Substation	CapEx ANEEL	RAP (R\$ million)			Deadline	
						Maximum	Discount (%)	Awarded	Month	Date
3	MG/ES	1.027	2.250	2	3.654	536,6	46,75%	285,7	60	set-27
6	SP	-	600	1	232	32,9	59,21%	13,4	42	mar-26
Total	-	1.027	2.850	3	3.886	570	47,47%	299	-	-

Post Auction Growth



Considers information of project (100%)

¹ RAP Cycle 21/22

Considers information of Project (100%)

General Assumptions – Auctioned Lots



CapEx	<ul style="list-style-type: none"> • elaboration of prior engineering to optimize the technical solution, as well as reduction with decreasing and optimizing the route and reduction of environmental social impacts; • Mitigation of commodities and exchange rate variations, through hedging, negotiations with suppliers and contingencies; • Purchase of materials within the Company's global contracts, taking advantage of scale gains; • Suppliers and service providers contracted following ISA CTEEP standards; • Possibility of CapEx reduction in relation to CapEx ANEEL - track record of: 33%; • CapEx Disbursement Curve: 1% in 2022, 14% in 2023, 28% in 2024, 53% in 2025 and 6% in 2026.
Timeline	<ul style="list-style-type: none"> • Possibility of bringing forward the ANEEL term, including partial start-ups - track record of: 7 months.
Financing	<ul style="list-style-type: none"> • Forecast for the issuance of Infrastructure Debentures, optimizing the Company's capital structure; • Estimated leverage of projects of 80%.
Operational Efficiency	<ul style="list-style-type: none"> • Synergy of operating costs and administrative expenses with existing assets; • EBITDA Margin between 90% and 95%.

Tax	Lot	3	6
	Encouraged Area- Sudene	84%	n.a.
	Tax Regime	Lucro real	Lucro presumido

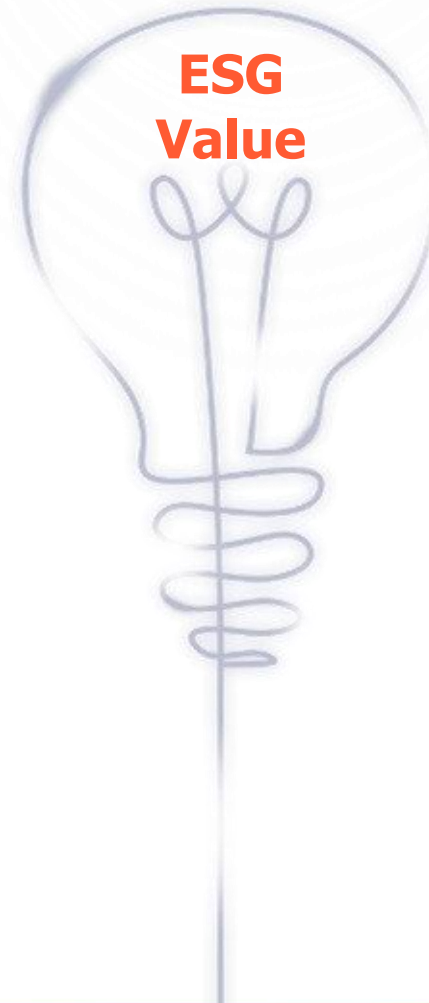
WHY INVEST IN **ISA CTEEP**



Growth
Opportunities in reinforcement and improvement projects, greenfield and M&A

Strong Cash Generation
No demand risk and no default risk

Operational Efficiency
The company is a reference in quality and O&M



Dividends
Minimum payout of 75% (regulatory net income)

Profitability
Sustainable Value

Investment Grade
Fitch: AAA(bra)

Inovation
Competitive advantage

isa

CTEEP



www.isacteep.com.br/ri



Corporate

Av. das Nações Unidas, 14.171

Crystal Tower – 6º Floor, São Paulo - SP

