



**CTEEP – Companhia de Transmissão de Energia Elétrica Paulista
Publicly Held Company**

**Corporate Taxpayer ID (CNPJ/ME): 02.998.611/0001-04
Company Registry (NIRE): 35.3.0017057-1**

Minutes of the 393rd Board of Directors Meeting

Date, Time and Venue: Held on October 5, 2021, at 12:30 p.m., in person at the registered office of CTEEP – Companhia de Transmissão de Energia Elétrica Paulista (“Company”), located at Avenida das Nações Unidas, nº 14.171, Torre C – Crystal Tower, 7º andar, CEP: 04794-000, in the city and state of São Paulo.

Call notice: Call notice was sent by the Chairman of the Board of Directors, pursuant to Federal Law 6,404, of December 15, 1976, as amended (“Brazilian Corporations Law”) and the Bylaws of the Company.

Attendance: The Chairman of the Board of Directors, Bernardo Vargas Gisbone, Vice Chairman Gustavo Carlos Marin Garat, and directors Fernando Augusto Rojas Pinto, César Augusto Ramírez Rojas, Luis Alberto Rodríguez Ospino, Carolina Botero Londoño, Fernando Simões Cardozo and Orivaldo Luiz Pellegrino.

Presiding Board: Bernardo Vargas Gisbone – Chairman; Andrea Mazzaro Carlos de Vincenti – Secretary. After the quorum was verified and the meeting called to order, the directors approved the drawing up these minutes in summary form.

Agenda and Resolutions:

1. To deliberate on: **(i)** carrying out the eleventh (11th) issue of unsecured, non-convertible debentures in up to three (3) series of the Company (“Issue” and “Debentures,” respectively), through public distribution with restricted placement efforts, pursuant to Federal Law 6,385, of December 7, 1976, as amended (“Securities Market Law”), Instruction 476 issued by the Securities and Exchange Commission of Brazil (“CVM”) on January 16, 2009, as amended (“CVM Instruction 476”), Federal Law 12,431 of June 24, 2011, as amended (“Law 12,431”), the “ANBIMA Code of Self-Regulation and Best Practices for Structuring and Management of Public Offerings for Distribution and Acquisition of Securities” (“ANBIMA Code”) and other applicable laws and regulations (“Offering”), under the firm placement guarantee basis for the Total Issue Amount (as defined below); **(ii)** authorizing the Board of Executive Officers of the Company and other legal representatives to take any and all actions required to carry out the Issue and the Offering, including, but not limited to, negotiating and signing any and all documents required to consummate the Offering and the Issue, including, but not limited to, the “Private Indenture of the Eleventh (11th) Issue of Unsecured, Non-Convertible Debentures in up to Three (3) Series, for Public Distribution with Restricted Placement Efforts, of CTEEP – Companhia de Transmissão de Energia Elétrica Paulista,” to be entered into between the Company and the Trustee (as defined below) (“Issue

Indenture”), as well as any amendments thereof and the Distribution Agreement (as defined below) and any amendments thereof; and **(iii)** ratifying all the actions already taken by the Board of Executive Officers of the Company and other legal representatives related to the Issue and the Offering;

2. The Board of Directors of the Company approved, unanimously and without reservations, the following:

- (i) the holding of the Issue and Offering by the Company under the following terms and conditions:
 - (a) **Issue Number.** The Issue is the eleventh (11th) issue of debentures of the Company;
 - (b) **Total Issue Amount.** The total Issue amount will be nine hundred fifty million reais (R\$950,000,000.00) on the Issue Date, as defined herein (“Total Issue Amount”);
 - (c) **Number of Debentures.** Nine hundred fifty thousand (950,000) Debentures will be issued;
 - (d) **Number of Series.** The Issue will be carried out in up to three (3) series, under the communicating vessels system, and the number of series of the Issue and of Debentures in each series of the Issue will be defined in accordance with the Book Building Procedure (as defined below), as per the Issue Indenture. According to the communicating vessels system, the number of Debentures issued in one of the series of the Issue must be deducted from the total number of Debentures established in item (c) above, defining the number of Debentures to be allocated in the other series of the Issue such that the sum of Debentures allocated in each of the series of the Issue must correspond to the total number of Debentures in the Issue. In compliance with the Issue Indenture, the Debentures will be allocated among the series of the Issue to meet the demand verified during the Book Building Procedure (as defined below) and the Company’s allocation interest. There will be no minimum or maximum number for allocation among the series of the Issue. Except for express references to Debentures of the first (1st) series of the Issue (“1st Series Debentures”), Debentures of the second (2nd) series of the Issue (“2nd Series Debentures”) and Debentures of the third (3rd) series of the Issue (“3rd Series Debentures”), all references to “Debentures” must be understood as references to the 1st Series Debentures, 2nd Series Debentures and 3rd Series Debentures jointly or indistinctly;
 - (e) **Nominal Unit Value.** The nominal unit value of Debentures on the Issue Date (as defined below) will be one thousand reais (R\$1,000.00) (“Nominal Unit Value”);
 - (f) **Form and Proof of Ownership.** The Debentures will be registered and book-entry, without the issue of certificates and, for all legal purposes, the

ownership of Debentures will be proven by means of a statement issued by the Transfer Agent (as defined below) and, additionally, for Debentures held in electronic custody at B3 S.A. - Brasil, Bolsa, Balcão ("B3"), B3 will issue a statement in the name of the Debentureholder, which will serve as proof of ownership of said Debentures;

- (g) Trustee.** Oliveira Trust Distribuidora de Títulos e Valores Mobiliários S.A., a financial institution organized as a corporation with domicile at Rua Joaquim Floriano, nº 1.052, 13º andar, Itaim Bibi, CEP 04534-004, in the city and state of São Paulo, inscribed in the corporate taxpayers register (CNPJ/ME) under no. 36.113.876/0004-34, will be the trustee for the Issue, representing the Debentureholders ("Trustee" and "Debentureholders,") respectively;
- (h) Settlement Agent and Transfer Agent.** The settlement agent and transfer agent for the Issue will be Oliveira Trust Distribuidora de Títulos e Valores Mobiliários S.A., a financial institution organized as a corporation, with registered office at Avenida das Américas, nº 3.434, bloco 7, sala 201, CEP 22640-102, in the city and state of Rio de Janeiro, inscribed in the corporate taxpayers register (CNPJ/ME) under no. 36.113.876/0001-91 ("Settlement Agent" and "Transfer Agent," respectively);
- (i) Convertibility and Exchangeability.** The Debentures will not be convertible into shares of the Company or exchangeable for shares of another company;
- (j) Type.** The Debentures will be unsecured, pursuant to article 58, head paragraph of the Brazilian Corporations Law;
- (k) Issue Date.** For all legal purposes and effects, the date of issue of the Debentures will be October 15, 2021 ("Issue Date");
- (l) Placement and Distribution Procedure.** The Debenture issue will be in the form of public distribution with restricted placement efforts, in accordance with the Securities Market Law, CVM Instruction 476, the ANBIMA Code and other applicable laws and regulations, under the firm placement guarantee basis for the Total Issue Amount, with the intermediation of financial institutions that are members of the securities distribution system engaged by the Company to manage and intermediate the Offering ("Managers") and other financial institutions that are members of the securities distribution system that may be invited by the Managers to participate in the distribution of the Offering ("Special Participants" and, jointly with the Managers, "Institutions Participating in the Offering"), as per the "*Agreement for Structuring, Management and Public Distribution, with Restricted Placement Efforts, of Unsecured, Non-Convertible Debentures, in up to Three (3) Series, of the Eleventh (11th) Issue of CTREP - Companhia de Transmissão de Energia Elétrica Paulista*", to be signed by the Company and the Managers on September 27, 2021

(“Distribution Agreement”), in accordance with the Distribution Plan (as defined below);

- (m) Distribution Plan.** The Managers will organize the distribution and placement of the Debentures, in accordance with CVM Instruction 476, in order to ensure: (i) that the treatment given to Professional Investors, as defined by CVM Resolution 30 of May 11, 2021, as amended (“CVM Resolution 30”) is fair and equitable; and (ii) that the investment is appropriate for the risk profile of the clients of the Managers. The distribution plan will be prepared by the Managers jointly with the Company, taking into account their relations with investors and other commercial or strategic issues of the Managers and the Company (“Distribution Plan”);
- (n) Partial Distribution.** Partial distribution of the Debentures is not permitted;
- (o) Target Public of the Offering.** The target public of the Offering consists of Professional Investors (as defined in CVM Resolution 30);
- (p) Book Building.** Pursuant to article 3 of CVM Instruction 476, a Book Building procedure will be carried out by the Managers, as per articles 23 and 44 of CVM Instruction 400 of December 29, 2003, as amended, without any reservations or minimum or maximum lots, to verify the demand for the Debentures at different interest rates, in order to define, together with the Company: (i) the number of series of the Issue; (ii) the number of Debentures to be allocated in each series of the Issue, according to the communicating vessels system; and (iii) the final Interest (as defined below) of the Debentures in each series of the Issue (“Book Building Procedure”). The results of the Book Building Procedure will be ratified via an amendment to the Issue Indenture without the need for any additional deliberation by the Company or a general meeting of Debentureholders;
- (q) Deposit for Distribution and Trading.** The Debentures will be deposited for: (i) distribution in the primary market via the Asset Distribution Module (“MDA”), managed and operated by B3, with financial settlement made by B3; and (ii) trading in the secondary market through CETIP21 – Securities, managed and operated by B3 (“CETIP21”), and the Debentures will be held in electronic custody at and financial settlement made by B3;
- (r) Form of Subscription, Payment and Payment Price.** The Debentures will be subscribed to and paid up in cash, on each subscription date (each date on which the Debentures are subscribed to and paid is a “Payment Date”), upon subscription, through the MDA, in local currency, at the Nominal Unit Value, if the payment of Debentures occurs on the first (1st) Payment Date of the respective series of the Issue (“First Payment Date”). If the payment of the Debentures occurs on more than one date as from the First Payment Date of the respective series of the Issue, the

subscription and payment price of the Debentures will be the Adjusted Nominal Unit Value (as defined below) of the Debentures of the respective series of the Issue plus the respective Interest (as defined below), calculated on a *pro rata temporis* basis from the First Payment Date of the respective series of the Issue (inclusive) to the effective Payment Date (exclusive) ("Payment Price");

- (s) **Classification of Investment Projects as Priority.** The Issue will be carried out pursuant to article 2 of Law 12,431, Decree 8,874 of October 11, 2016, as amended ("Decree 8,874"), and Resolution 3,947 issued by the National Monetary Council ("CMN") on January 27, 2011, as amended ("CMN Resolution 3,947"), since the Investment Projects (as defined below) are classified as priority by the Ministry of Mining and Energy ("MME"), as per the Priority Rules (as defined below);
- (t) **Use of Proceeds.** Pursuant to article 2, paragraphs 1 and 1-A of Law 12,431 and Decree 8,874, the entire net proceeds from the Issue will be used exclusively for future payments or reimbursement of expenses, costs or debts incurred within the twenty-four (24) months prior to the date of notification of conclusion of the Offering to CVM, in connection with the investment projects owned by the special purpose companies - SPCs (as defined below), as described and identified in the Issue Indenture for all purposes of article 2, paragraph 1 of CMN Resolution 3,947 (jointly "Investment Projects"), considered priority by the Ministry of Mining and Energy (MME), pursuant to the respective priority rules (jointly "Priority Decrees"): (i) Decree 340 issued by the Department of Energy Planning and Development of the MME on November 10, 2017, published in the Brazilian Federal Register ("DOU") on November 14, 2017, approving as priority the Investment Project owned by Interligação Elétrica Itapura S.A. ("SPC 1"); (ii) Decree 226 issued by the Department of Energy Planning and Development of the MME on October 19, 2018, published in the DOU on October 22, 2018, approving as priority the Investment Project owned by SPC 1; (iii) Decree 299 issued by the Department of Energy Planning and Development of the MME on October 11, 2017, published in the DOU on October 16, 2017, approving as priority the Investment Project owned by Interligação Elétrica Paraguaçu S.A. ("SPC 2"); (iv) Decree 338 issued by the Department of Energy Planning and Development of the MME on November 13, 2017, published in the DOU on November 14, 2017, approving as priority the Investment Project owned by Interligação Elétrica Tibagi S.A. ("SPC 3"); (v) Decree 334 issued by the Department of Energy Planning and Development of the MME on September 4, 2020, published in the DOU on September 11, 2020, approving as priority the Investment Project owned by SPC 3; (vi) Decree 339 issued by the Department of Energy Planning and Development of the MME on September 10, 2020, published in the DOU on September 14, 2020, approving as priority the Investment Project owned by Interligação Elétrica de Minas Gerais S.A. ("SPC 4"); (vii) Decree 405 issued by the Department of Energy Planning and Development of the MME on October 21, 2020, published in the DOU on October 23, 2020, approving as priority the Investment Project owned

by Interligação Elétrica Evrecy S.A. ("SPC 5"); (viii) Decree 85 issued by the Department of Energy Planning and Development of the MME on March 5, 2020, published in the DOU on March 6, 2020, approving as priority the Investment Project owned by Piratininga-Bandeirantes Transmissora de Energia S.A. ("SPC 6"); (ix) Decree 242 issued by the Department of Energy Planning and Development of the MME on October 29, 2018, published in the DOU on October 30, 2018, approving as priority the Investment Project owned by Interligação Elétrica Biguaçu S.A. ("SPC 7");(x) Decree 300 issued by the Department of Energy Planning and Development of the MME on October 11, 2017, published in the DOU on October 16, 2017, approving as priority the Investment Project owned by Interligação Elétrica Aimorés S.A. ("SPC 8");(xi) Decree 311 issued by the Department of Energy Planning and Development of the MME on October 24, 2017, published in the DOU on October 26, 2017, approving as priority the Investment Project owned by Interligação Elétrica Itaúnas S.A. ("SPC 9");(xii) Decree 339 issued by the Department of Energy Planning and Development of the MME on November 13, 2017, published in the DOU on November 14, 2017, approving as priority the Investment Project owned by Interligação Elétrica Itaquerê S.A. ("SPC 10"); and(xiii) Decree 341 issued by the Department of Energy Planning and Development of the MME on November 14, 2017, published in the DOU on November 17, 2017, approving as priority the Investment Project owned by Interligação Elétrica Iguapeí S.A. ("SPC 11" and, jointly with SPC 1, SPC 2, SPC 3, SPC 4, SPC 5, SPC 6, SPC 7, SPC 8, SPC 9 and SPC 10, "SPCs");

- (u) **Maturity.** Except for the early maturity events of the Debentures, early redemption of the Debentures as a result of Early Redemption Tender Offer (as defined below), Mandatory Early Redemption (as defined below) or Optional Acquisition with Cancellation (as defined below), under the terms of the Issue Indenture (i) the maturity date of the 1st Series Debentures will be ten (10) years from the Issue Date, i.e., on October 15, 2031 ("1st Series Maturity Date"), (ii) the maturity date of the 2nd Series Debentures will be fifteen (15) years from the Issue Date, i.e., on October 15, 2036 ("2nd Series Maturity Date"), and (iii) the maturity date of the 3rd Series Debentures will be eighteen (18) years from the Issue Date, i.e., on October 15, 2039 ("3rd Series Maturity Date" and, jointly with the 1st Series Maturity Date and 2nd Series Maturity Date, "Maturity Dates");
- (v) **Inflation Adjustment on the Debentures:** The Debentures will have their Nominal Unit Value or the balance of their Nominal Unit Value, as applicable, adjusted for inflation from the First Payment Date of the respective Series of the Issue to their full settlement, based on the variation in the Extended National Consumer Price Index (IPCA), calculated and disclosed by the Brazilian Institute of Geography and Statistics – IBGE ("IPCA"), calculated on a *pro rata temporis* basis, by business days ("Inflation Adjustment"), with automatic inclusion of the product of Inflation Adjustment on the Debentures and the Nominal Unit Value or the balance of Nominal Unit Value of Debentures, as applicable ("Adjusted Unit Nominal Value"), according to the formula in the Issue Indenture.

- (w) Amortization of Nominal Unit Value of 1st Series Debentures.** Except for early maturity events of the Debentures, early redemption of the Debentures as a result of Early Redemption Tender Offer (as defined below), Mandatory Early Redemption (as defined below) or Optional Acquisition with Cancellation (as defined below), as per the terms of the Issue Indenture, the Adjusted Nominal Unit Value of 1st Series Debentures will be amortized in one (1) installment, due on the Maturity Date of the 1st Series Debentures;
- (x) Amortization of Nominal Unit Value of 2nd Series Debentures.** Except for early maturity events of the Debentures, early redemption of the Debentures as a result of Early Redemption Tender Offer (as defined below), Mandatory Early Redemption (as defined below) or Optional Acquisition with Cancellation (as defined below), as per the terms of the Issue Indenture, the Adjusted Nominal Unit Value of 2nd Series Debentures will be amortized in three (3) annual consecutive installments starting from October 15, 2034 (inclusive), always on October 15 each year, with the first payment due on October 15, 2034 and the final one on the Maturity Date of the 2nd Series, per the table below:

Installment	Date of Amortization of 2nd Series Debentures	Percentage of Amortization of the Adjusted Nominal Unit Value of 2nd Series Debentures	Percentage of Amortization of the Nominal Unit Value of 2nd Series Debentures*
1 st	October 15, 2034	33.3333%	33.3300%
2 nd	October 15, 2035	50.0000%	33.3300%
3 rd	Maturity Date of 2 nd Series	100.0000%	33.3400%

* Percentages provided for reference only.

- (y) Amortization of Nominal Unit Value of 3rd Series Debentures.** Except for early maturity events of the Debentures, early redemption of the Debentures as a result of Early Redemption Tender Offer (as defined below), Mandatory Early Redemption (as defined below) or Optional Acquisition with Cancellation (as defined below), as per the terms of the Issue Indenture, the Adjusted Nominal Unit Value of 3rd Series Debentures will be amortized in three (3) annual consecutive installments starting from October 15, 2037 (inclusive), always on October 15 each year, with the first payment due on October 15, 2037 and the final one on the Maturity Date of the 3rd Series, per the table below:

Installment	Date of Amortization of 3 rd Series Debentures	Percentage of Amortization of the Adjusted Nominal Unit Value of 3 rd Series Debentures	Percentage of Amortization of the Nominal Unit Value of 3 rd Series Debentures*
1 st	October 15, 2037	33.3333%	33.3300%
2 nd	October 15, 2038	50.0000%	33.3300%
3 rd	Maturity Date of 3 rd Series	100.0000%	33.3400%

* Percentages provided for reference only.

- (z) **Interest.** The Adjusted Nominal Unit Value of the 1st Series Debentures will yield compensatory interest corresponding to a certain percentage per year of two hundred fifty-two (252) business days, to be defined in accordance with the Book Building Procedure and, in any case, limited to the highest of: (i) the indicative internal rate of return on the Treasury IPCA + with Half-yearly Interest (NTN-B) bonds, disclosed by ANBIMA on its website (www.anbima.com.br), with maturity on August 15, 2030, calculated on the date of the Book Building Procedure, increased exponentially by a spread of zero point thirty-five percent (0.35%) per year of two hundred fifty-two (252) business days; or (ii) four point eighty-five percent (4.85%) per year of two hundred fifty-two (252) business days ("1st Series Interest"). The Adjusted Nominal Unit Value of the 2nd Series Debentures will yield compensatory interest corresponding to a certain percentage per year of two hundred fifty-two (252) business days, to be defined in accordance with the *Book Building Procedure* and, in any case, limited to the highest of: (i) the indicative internal rate of return on the Treasury IPCA + with Half-yearly Interest (NTN-B) bonds, disclosed by ANBIMA on its website (www.anbima.com.br), with maturity on May 15, 2035, calculated on the date of the Book Building Procedure, increased exponentially by a *spread* of zero point forty percent (0.40%) per year of two hundred fifty-two (252) business days; or (ii) four point ninety-eight percent (4.98%) per year of two hundred fifty-two (252) business days ("2nd Series Interest"). The Adjusted Nominal Unit Value of the 3rd Series Debentures will yield compensatory interest corresponding to a certain percentage per year of two hundred fifty-two (252) business days, to be defined in accordance with the Book Building Procedure and, in any case, limited to the highest of: (i) the indicative internal rate of return on the Treasury IPCA + with Half-yearly Interest (NTN-B) bonds, disclosed by the Brazilian Financial and Capital Markets Association ("ANBIMA") on its website (www.anbima.com.br), with maturity on August 15, 2040, calculated on the date of the Book Building Procedure, increased exponentially by a spread of zero point forty percent (0.40%) per year of two hundred fifty-two (252) business days; or (ii) five point ten percent (5.10%) per year of two hundred fifty-two (252) business days ("3rd Series Interest") and, jointly with the 1st Series Interest and 2nd Series Interest,

“Interest”). The Interest on Debentures will be calculated exponentially and cumulatively, on a *pro rata temporis* basis, from the First Payment Date of the respective series of the Issue or the Interest Payment Date (as defined below) of the immediately prior Series of the Issue, as applicable (inclusive), based on compound interest on the business days elapsed, to the date of effective payment (exclusive). Interest on Debentures will be calculated as per the formula in the Issue Indenture;

- (aa) Payment of Interest on 1st Series Debentures.** Except for early maturity events of the Debentures, early redemption of Debentures as a result of Early Redemption Tender Offer (as defined below), Mandatory Early Redemption (as defined below) or Optional Acquisition with Cancellation (as defined below), as per the terms of the Issue Indenture, the Interest on 1st Series Debentures will be paid in half-yearly installments, as from the Issue Date, always on April and October 15 each year, with the first payment due on April 15, 2022 and the final one on the 1st Series Maturity Date, as per the table below (each Date of Payment of Interest on 1st Series Debentures named “Interest Payment Date on 1st Series Debentures”):

Installment	Dates of Payment of Interest on 1st Series Debentures
1 st	April 15, 2022
2 nd	October 15, 2022
3 rd	April 15, 2023
4 th	October 15, 2023
5 th	April 15, 2024
6 th	October 15, 2024
7 th	April 15, 2025
8 th	October 15, 2025
9 th	April 15, 2026
10 th	October 15, 2026
11 th	April 15, 2027
12 th	October 15, 2027
13 th	April 15, 2028
14 th	October 15, 2028
15 th	April 15, 2029
16 th	October 15, 2029
17 th	April 15, 2030
18 th	October 15, 2030
19 th	April 15, 2031
20 th	1 st Series Maturity Date

- (bb) Payment of Interest on 2nd Series Debentures.** Except for early maturity events of the Debentures, early redemption of Debentures as a result of Early Redemption Tender Offer (as defined below), Mandatory Early Redemption (as defined below) or Optional Acquisition with Cancellation (as defined below), as per the terms of the Issue Indenture, the Interest on 2nd Series Debentures will be paid in half-yearly installments, as from the Issue Date, always on April and October 15 each

year, with the first payment due on April 15, 2022 and the final one on the 2nd Series Maturity Date, as per the table below (each Date of Payment of Interest on 2nd Series Debentures named “Interest Payment Date on 2nd Series Debentures”):

Installment	Dates of Payment of Interest on 2nd Series Debentures
1 st	April 15, 2022
2 nd	October 15, 2022
3 rd	April 15, 2023
4 th	October 15, 2023
5 th	April 15, 2024
6 th	October 15, 2024
7 th	April 15, 2025
8 th	October 15, 2025
9 th	April 15, 2026
10 th	October 15, 2026
11 th	April 15, 2027
12 th	October 15, 2027
13 th	April 15, 2028
14 th	October 15, 2028
15 th	April 15, 2029
16 th	October 15, 2029
17 th	April 15, 2030
18 th	October 15, 2030
19 th	April 15, 2031
20 th	October 15, 2031
21 st	April 15, 2032
22 nd	October 15, 2032
23 rd	April 15, 2033
24 th	October 15, 2033
25 th	April 15, 2034
26 th	October 15, 2034
27 th	April 15, 2035
28 th	October 15, 2035
29 th	April 15, 2036
30 th	2 nd Series Maturity Date

- (cc) **Payment of Interest on 3rd Series Debentures.** Except for early maturity events of the Debentures, early redemption of Debentures as a result of Early Redemption Tender Offer (as defined below), Mandatory Early Redemption (as defined below) or Optional Acquisition with Cancellation (as defined below), as per the terms of the Issue Indenture, the Interest on 3rd Series Debentures will be paid in half-yearly installments, as from the Issue Date, always on April and October 15 each year, with the first payment due on April 15, 2022 and the final one on the 3rd Series Maturity Date, as per the table below (each Date of Payment of Interest on 3rd Series Debentures named “Interest Payment Date on 3rd Series Debentures” and, jointly with Interest Payment Date on 1st Series Debentures and Interest Payment Date on 2nd Series Debentures, “Interest Payment Dates”):

Installment	Dates of Payment of Interest on 3rd Series Debentures
1 st	April 15, 2022
2 nd	October 15, 2022
3 rd	April 15, 2023
4 th	October 15, 2023
5 th	April 15, 2024
6 th	October 15, 2024
7 th	April 15, 2025
8 th	October 15, 2025
9 th	April 15, 2026
10 th	October 15, 2026
11 th	April 15, 2027
12 th	October 15, 2027
13 th	April 15, 2028
14 th	October 15, 2028
15 th	April 15, 2029
16 th	October 15, 2029
17 th	April 15, 2030
18 th	October 15, 2030
19 th	April 15, 2031
20 th	October 15, 2031
21 st	April 15, 2032
22 nd	October 15, 2032
23 rd	April 15, 2033
24 th	October 15, 2033
25 th	April 15, 2034
26 th	October 15, 2034
27 th	April 15, 2035
28 th	October 15, 2035
29 th	April 15, 2036
30 th	October 15, 2036
31 st	April 15, 2037
32 nd	October 15, 2037
33 rd	April 15, 2038
34 th	October 15, 2038
35 th	April 15, 2039
36 th	3 rd Series Maturity Date

(dd) Optional Early Redemption of Debentures. The Company may, unilaterally and at its sole discretion, carry out the optional early redemption of all Debentures of the 1st series, 2nd Series and/or 3rd Series at any time, provided the minimum weighted average period of four (4) years from the payments between the Issue Date and the effective date of early redemption, as per article 1, item I of CMN Resolution 4,751, of August 26, 2019, as amended (“CMN Resolution 4,751”) and calculated as per CMN Resolution 3,947, or another minimum period established in applicable laws and regulations is met. The Company will cancel the Debentures that are redeemed early, subject to the terms and conditions of the Issue Indenture (“Optional Early Redemption”);

- (ee) Mandatory Early Redemption of Debentures.** The Company must carry out the mandatory early redemption of all Debentures, pursuant to Law 12,431, CMN Resolution 3,947, CMN Resolution 4,751 and other applicable laws and regulations if, in case of IPCA Unavailability (as defined in the Issue Indenture) and there being no index legally determined to replace IPCA, the Company and Debentureholders fail to reach a consensus on the new parameter for calculating the Inflation Adjustment and the Brazilian Central Bank (BACEN) does not adopt an index to keep track of the goals established in the inflation targets system to guide Brazil's monetary policy as a replacement for IPCA. The Company will cancel the Debentures that were redeemed early, subject to the terms and conditions of the Issue Indenture ("Mandatory Early Redemption");
- (ff) Early Redemption Tender Offer of Debentures.** The Company may, at its sole discretion, provided the minimum weighted average period of four (4) years from the payments between the Issue Date and the effective date of early redemption, as per article 1, item I of CMN Resolution 4,751 and calculated as per CMN Resolution 3,947, or another minimum period established in applicable laws and regulations is observed, carry out an early redemption tender offer of Debentures of the 1st Series, 2nd Series and/or 3rd Series, targeted at all Debentureholders, without distinction, assuring equal conditions for them to accept or reject the early redemption of the Debentures object of such early redemption tender offer held by them. The Company will cancel the Debentures that were redeemed early, considering that the Company may carry out early redemption only upon verifying adhesion of Debentureholders representing all the Debentures of the Series of the Issue that is the object of the respective early redemption tender offer or another minimum percentage established in applicable laws and regulations, as per the terms and conditions in the Issue Indenture ("Early Redemption Tender Offer");
- (gg) Optional Extraordinary Amortization.** The Company is not allowed to carry out any optional extraordinary amortization of Debentures;
- (hh) Renegotiation.** There will be no scheduled renegotiations;
- (ii) Optional Acquisition.** The Company and its related parties may, at any time after two (2) years from the Issue Date (or before such date, if legally permitted, pursuant to Law 12,431, CMN regulations and other applicable laws and regulations), acquire Debentures in accordance with article 1, paragraph 2, item I of Law 12,431 ("Optional Acquisition"). Subject to the terms of the Issue Indenture, article 55, paragraph 3 of Federal Law 6,404/76 and CVM Instruction 620 of March 17, 2020, as amended ("CVM Instruction 620"), the Company may acquire the Debentures, provided these are acquired: (i) at an amount equal to or lower than the Adjusted Nominal Unit Value of the Debentures plus the respective Interest accrued and not paid until the acquisition date and, as applicable, any Charges for Late Payment, and such fact must be mentioned in the management report and financial statements of the Company; or (ii) at an amount higher than the

Adjusted Nominal Unit Value of the Debentures, provided it is in compliance with CVM Instruction 620. The Debentures acquired by the Company may, at the Company's sole discretion: (i) be cancelled, subject to Law 12,431, CMN Resolution 3,947, CMN Resolution 4,751 and other applicable laws and regulations ("Optional Acquisition with Cancellation"); (ii) be held in treasury; or (iii) be placed once again in the market. Debentures acquired by the Company to be held in treasury, as per the Issue Indenture, if and when re-placed in the market, will be entitled to the same Interest applicable to other Debentures;

- (jj) Charges for Late Payment.** Without prejudice to Inflation Adjustment and Interest, calculated on a *pro rata temporis* basis from the date of default to the date of effective payment, in case of delayed payment of any amount owed to Debentureholders under the Issue Indenture, the following will apply to any delayed amounts, irrespective of warning, notification or judicial or extrajudicial notice: (i) late payment and non-compensatory fine of two percent (2%) on the adjusted amount due and not paid; and (ii) interest for late payment of one percent (1%) per month, calculated on a *pro rata temporis* basis from the date of default (inclusive) to the date of effective payment (exclusive), on the adjusted amount due and not paid ("Charges for Late Payment");
- (kk) Place of Payment.** The payments related to Debentures and any other amounts due by the Company under the Indenture will be made by the Company: (i) via B3, for Debentures held in electronic custody at B3; and (ii) via Transfer Agent, for Debentures not held in electronic custody at B3. Pursuant to the Issue Indenture, holders of Debentures at the end of the Business Day immediately prior to the respective payment date will be entitled to receive any amounts due on their Debentures;
- (ll) Early Maturity.** The Debentures may be deemed early matured, pursuant to the Issue Indenture, upon the occurrence of certain automatic and non-automatic early maturity events set forth in the Issue Indenture. In case of early maturity of Debentures, the Company undertakes to redeem all the Debentures, and subsequently cancel them, by paying their Adjusted Nominal Unit Value plus respective Interest, calculated on a *pro rata temporis* basis from the First Payment Date of the respective Series of the Issue or the Interest Payment Date of the respective series of the immediately prior Issue, as applicable (inclusive), to the date of its effective payment (exclusive), without prejudice to the payment of Charges for Late Payment, if applicable, and any other amounts that may be due by the Company pursuant to the Issue Indenture;
- (mm) Tax Treatment.** The Debentures are subject to the tax treatment established in article 2 of Law 12,431;
- (nn) Characterization of Debentures as "Green Bonds".** The Debentures are in the process of being characterized as "green bonds" based on: (i) "Green Financing Framework," prepared by the Company and assessed externally through the "Second Opinion Report" issued by KOAN Finanças

Sustentáveis Ltda., inscribed in the corporate taxpayers register (CNPJ/ME) under no. 09.212.050/0001-07 ("Opinion" and "SITAWI," respectively), based on the guidelines of the Green Bond Principles of June 2018 ("Framework"); (ii) annual report to be prepared by the Company, during the term of the Debentures, on the environmental benefits resulting from the Company's activities, as per the indicators defined in the Framework; and (iii) marking as green bonds in B3's systems based on B3's requirements;

- (oo) Other Terms and Conditions.** Other characteristics of the Debentures that will govern the Issue during the entire term of the Debentures will be described in the Issue Indenture.
- (ii)** authorizing the Board of Executive Officers of the Company and other legal representatives to take any and all measures required to carry out the Issue and the Offering, including, but not limited to: (a) negotiating and signing any and all documents required to consummate the Offering and the Issue, including, but not limited to, the Issue Indenture and any amendments thereto and the Distribution Agreements and any amendments thereto; (b) negotiating all other terms and conditions that may apply to the Issue and the Offering, including, but not limited to, preparing, together with the Managers, the Distribution Plan, as well as contracting: (i) the Managers, (ii) the legal advisors of the Offering, (iii) the Trustee, (iv) the Settlement Agent and Transfer Agent, (v) the risk rating agency for the Offering, (vi) B3, and (vii) any other service providers required to execute the Issue and the Offering, setting their respective fees; and (c) taking any and all actions necessary to implement the above resolutions, defining and approving the content of the documents related to the Issue and the Offering, and signing the documents necessary for their execution, as well as any respective amendments, including, but not limited to, the publication and registration of corporate documents with competent authorities and the implementation of necessary measures at B3, ANBIMA, CVM or any other bodies or government agencies, which are required to carry out the Issue and the Offering; and
- (iii)** ratifying all the actions already taken by the Board of Executive Officers of the Company and other legal representatives related to the Issue and the Offering.



(sixteenth and final page of minutes of the 393rd Meeting of the Board of Directors of CTEEP – Companhia de Transmissão de Energia Elétrica Paulista held on October 5, 2021 at 12:30 p.m.)

Closure: There being no further business to discuss, the meeting was called to close and these minutes were drawn up, read, approved and signed by the secretary and the directors present.

I hereby certify that the above resolution was extracted from the minutes drawn up in the Book of Minutes of Board of Directors Meetings of the Company.

Andrea Mazzaro Carlos De Vincenti
Secretary