



ISA ENERGIA BRASIL S.A.

CNPJ/MF No. 02.998.611/0001-04

Companhia Aberta, Categoria "A"

Avenida das Nações Unidas, nº 14.171, Torre C - Crystal Tower, 5th, 6th and 7th floors,
CEP 04794-000, City of São Paulo, State of São Paulo

NOTICE TO DEBENTURE HOLDERS

ISA ENERGIA BRASIL S.A. ("Company") hereby informs the Debenture Holders of the 1st (first) series of the 9th (ninth) issuance of simple, non-convertible debentures, of the unsecured type, of the Company ("Debenture Holders", "Issuance" and "Debentures", respectively), object of the "*Instrumento Particular de Escritura da 9ª (Nona) Emissão de Debêntures Simples, Não Conversíveis em Ações, da Espécie Quirografária, em 2 (Duas) Séries, a Segunda Série a ser Convolada em da Espécie com Garantia Real, para Distribuição Pública, com Esforços Restritos de Distribuição, da CTEEP – Companhia de Transmissão de Energia Elétrica Paulista*", entered into on December 2nd, 2020, between the Company and OLIVEIRA TRUST DISTRIBUIDORA DE TÍTULOS E VALORES MOBILIÁRIOS S.A. ("Fiduciary Agent"), as amended from time to time ("Deed of Issue"), the modification of the tender offer for the acquisition of the Debentures by the Company ("Voluntary Tender Offer"), in order to update the Acquisition Date (as defined below) and the deadline for submitting the Term of Intent to Sell (as defined below) the Debentures, in comparison to the dates initially proposed to the Debenture Holders through the "*Notice to Debenture Holders*" and the "*Notice to the Market of the Voluntary Tender Offer of the Debentures of the 9th Issuance of ISA Energia Brasil S.A.*", both disclosed by the Company on January 9th, 2026, so that such dates shall now be those described in this Notice to Debenture Holders ("Modification of the Offer").

The remaining terms and conditions of the Voluntary Tender Offer, other than the information mentioned in the context of the Modification of the Offer, shall remain unchanged, as set forth in this Notice to Debenture Holders.

The price to be paid by the Company in relation to each of the Debentures, within the scope of the Voluntary Tender Offer, will correspond to the unit par value of the Debentures, as the case may be, plus the remuneration of the Debentures, calculated *pro rata temporis*, from the date of payment of the immediately preceding remuneration (inclusive), until the date of their effective acquisition (exclusive) ("Acquisition Price").

The Voluntary Tender Offer provided for herein will be operated by **BTG PACTUAL INVESTMENT BANKING LTDA.**, a limited liability company headquartered in the City of São Paulo, State of São Paulo, at Avenida Brigadeiro Faria Lima, 3.477, 14th floor regulations, Itaim Bibi, CEP 04.538-133, registered with the CNPJ under No. 46.482.072/0001-13, as an intermediary institution ("BTG Pactual"), through the trading system of B3 S.A. – Brasil, Bolsa, Balcão ("B3"), and the Company undertakes to carry out such acquisition, until **February 11, 2026**, ("Acquisition Date").

There will be no minimum number of Debentures that the Company intends to acquire.

The Company will acquire as many Debentures as have been indicated in the statements of sale received, pursuant to article 19, paragraph 6, item I, item "a", of CVM Resolution 77, and, therefore, up to all the outstanding Debentures may be acquired.

In addition, this Voluntary Tender Offer is binding and is conditioned, cumulatively, **(i)** to the effective issuance of simple, non-convertible debentures, unsecured, of the 1st (first) series, in the total amount of up to R\$840,000,000.00 (eight hundred and forty million reais), and/or, if there is a balance available for use, of the 2nd (second) and 3rd (third) series, in the latter case, after the subscription of the respective debentures by the priority target audience of each series, of the 21st (twenty-first) issuance of the Company, as provided for in the "*Instrumento Particular de Escritura da 21ª (Vigésima Primeira) Emissão de Debêntures Simples, Não Conversíveis em Ações, da Espécie Quirografária, em até 3 (Três) Séries, para Distribuição Pública, da ISA Energia Brasil S.A.*" entered into between the Company and the Fiduciary Agent on this date ("New Issuance"); **(ii)** payment of all the debentures subject to the 1st (first) series of the New Issuance, and/or the 2nd (second) and 3rd (third) series, if applicable; and **(iii)** receipt, by the Company, of the Debentures to be acquired, for subsequent cancellation, subject to the procedures set forth in the Notice to Debenture Holders regarding the Voluntary Tender Offer disclosed on this date.

The voluntary acquisition of the Debentures will be carried out solely and exclusively in national currency.

In the event of non-payment of the debentures of the New Issuance in an amount sufficient to effect the acquisition object of this proposal, this proposal will be automatically canceled and the Company's obligations under the Voluntary Tender Offer will be automatically terminated.

Debenture holders who wish to adhere to this proposal must send to BTG Pactual, with a copy to the Fiduciary Agent, a statement of intent to sell the Debentures, as the case may be, in the form of Exhibit I to this Notice to Debenture Holders ("Term of Intent to Sell"), to the e-mail address: OL-Distribuicao-DCM@btgpactual.com, **no later than 11:00 a.m. on February 10, 2026**, and observe the other procedures provided for in said term, so that the settlement of the voluntary acquisition of the Debentures object of this proposal occurs on the date of the voluntary acquisition. The Terms of Intent to Sell submitted after the deadline mentioned above will not be considered.

In addition, the Debenture Holders who formalize the Term of Intent to Sell must contact their respective custodians to take the necessary measures to make the Debentures available to be acquired via the securities trading system.

The other information on the Voluntary Tender Offer required pursuant to Exhibit H of CVM Resolution No. 80, of March 29, 2022, can be found in Exhibit I to the "*Notice to the Market of the Modification of the Voluntary Tender Offer of the Debentures of the 9th Issuance of ISA Energia Brasil S.A.*" disclosed on this date and available on the Company's pages (<https://ri.isaenergia.com.br/>) and the CVM (<https://sistemas.cvm.gov.br/>) on the world wide web.

In case of any or for additional clarifications, please contact the Company or BTG Pactual, through the email addresses: eltoledo@brasil.isaenergia.com, op.estruturadas@brasil.isaenergia.com and OL-Distribuicao-DCM@btgpactual.com, respectively.

January 26, 2026.

Silvia Diniz Wada
Chief Financial Officer, Investor Relations
and Business Development

ANNEX I

STATEMENT OF INTENT TO SELL OF SIMPLE DEBENTURES, NOT CONVERTIBLE INTO SHARES, OF THE UNSECURED TYPE, OF THE 1ST (FIRST) SERIES, OF THE 9TH (NINTH) ISSUANCE OF ISA ENERGIA BRASIL S.A. (FORMER CTEEP – COMPANHIA DE TRANSMISSÃO DE ENERGIA ELÉTRICA PAULISTA)

QUALIFICATION OF THE SELLER

Name/Corporate Name: [•]		CPF/MF or CNPJ/MF: [•]	
Address: [•]		Phone: [•]	
Zip Code: [•]	City: [•]	UF: [•]	Country: [•]

QUALIFICATION OF THE ACQUIRER

Corporate Name: ISA Energia Brasil S.A. (" <u>Company</u> ")		CNPJ/MF: 02.998.611/0001-04	
Address: Avenida das Nações Unidas, nº 14.171, Torre C - Crystal Tower, 5th, 6th and 7th floors.			
Zip Code: 04794-000	City: São Paulo	UF: SP	Country: Brazil

TERMS AND CONDITIONS OF THE SALE

This instrument of intent to sell of debentures refers to the voluntary tender offer, by the Company, of simple, non-convertible debentures, unsecured, of the 1st (first) series, of the 9th (ninth) issuance of the Company ("Debentures of the 2nd Issuance"), object of the "*Instrumento Particular de Escritura da 9ª (Nona) Emissão de Debêntures Simples, Não Conversíveis em Ações, da Espécie Quirografária, em 2 (Duas) Séries, a Segunda Série a ser Convogada em da Espécie com Garantia Real, para Distribuição Pública, com Esforços Restritos de Distribuição, da CTEEP – Companhia de Transmissão de Energia Elétrica Paulista*", entered into on December 2nd, 2020,

between the Company and Oliveira Trust Distribuidora de Títulos e Valores Mobiliários S.A. ("Fiduciary Agent"), as amended from time to time, ("Deed of 9th Issuance" and "Voluntary Tender Offer", respectively).

NUMBER OF DEBENTURES OF THE 9TH ISSUE HELD BY THE DEBENTURE HOLDER	NUMBER OF DEBENTURES OF THE 9TH ISSUE THAT THE DEBENTURE HOLDER WISHES TO SELL	PAYMENT	TOTAL TO BE PAID
1st series: _____	1st series: _____	In cash, in national currency	Purchase Price (as defined in the Voluntary Tender Offer Notice to the Market)

If applicable, minimum acquisition premium accepted by the debenture holder. (<i>Which cannot be higher than the maximum prize offered by the issuing company. This item should be maintained only in the cases provided for in article 19, paragraph 6, item II, of CVM Resolution No. 77, of March 29, 2022</i>)	Not applicable to the Voluntary Takeover Offer
Does this intention to sell have additional conditions referred to in article 19, paragraph 5, of CVM Resolution No. 77, of March 29, 2022?	Not applicable to the Voluntary Takeover Offer
If the answer to the above item is "Yes", please indicate the applicable condition below:	
I – adhesion of debenture holders interested in selling all the debentures indicated as the object of the acquisition in the communication of the issuing company (including the debentures held by this debenture holder); or	Not applicable to the Voluntary Takeover Offer
II – adhesion of debenture holders interested in selling ____ debentures of this issue (including the debentures held by this debenture holder), defined by the holder himself.	Not applicable to the Voluntary Takeover Offer

<p>The Seller, hereby, declares that the Debentures of the 9th Issue of its ownership, that it wishes to sell, under the terms set forth herein are, on this date, and will be on the Acquisition Dates, free and clear of any encumbrances or encumbrances.</p>	

[Place], [date].

SELLER

We declare to have received from the Seller 2 (two) copies of this Term of Intent to Sell.

ISA ENERGIA BRASIL S.A.