



## **CTEEP – COMPANHIA DE TRANSMISSÃO DE ENERGIA ELÉTRICA PAULISTA**

Publicly Held Company

Corporate Taxpayer ID (CNPJ/MF): 02.998.611/0001-04

Company Registry (NIRE): 35.3.0017057-1

### **NOTICE TO THE MARKET**

CTEEP – Companhia de Transmissão de Energia Elétrica Paulista, a corporation registered as a publicly held company with the Securities and Exchange Commission of Brazil ("CVM") under category "A," with registered office at Avenida das Nações Unidas, nº 14.171, Torre C – Crystal Tower, 5º, 6º e 7º floors, CEP 04.794-000, the city and state of São Paulo, inscribed in the corporate taxpayers register ("CNPJ/MF") under no. 02.998.611/0001-04 and with its bylaws duly filed with the Registry of Commerce of the State of São Paulo ("JUCESP") under company registry (NIRE) no. 35.3.0017057-1 ("ISA CTEEP" and "Company"), hereby informs the public that at a meeting held on February 8, 2024, its Board of Directors approved the fifteenth (15<sup>th</sup>) issuance of unsecured, non-convertible debentures in three (3) tranches, of the Company ("Issuance" and "Debentures", respectively).

The Debentures will be issued through public offering, under the automatic registration procedure, pursuant CVM Resolution 160 of July 13, 2009, as amended ("Offering" and "Resolution CVM 160"), under firm commitment for the initial amount of the Issuance.

The Issuance will be carried out in three tranches, and the procedure for collecting investment intentions will be adopted, organized under the terms of article 61 and 62 of Resolution CVM 160, without receipt of reservations from the Offering Investors, without minimum or maximum lots, for the verification, with the Offering Investors, of the demand for the Debentures and definition: (i) the Total Amount of the Issuance, considering the eventual exercise, partial or total, of the Additional Lot Option (as defined below); (ii) the final quantity of Debentures to be issued and allocated in the Second and Third Tranches, in accordance with the communicating vessel system and considering the eventual exercise, partial or total, of the Additional Lot Option; and (iii) the final rate of the Remuneration of the Debentures of each of the Tranches ("Bookbuilding Procedure").

Initially, 1,195,000 (one million, one hundred and ninety-five thousand) Debentures will be issued, being (i) 685,000 (six hundred and eighty-five thousand) Debentures of the First Tranche; (ii) at least 400,000 (four hundred thousand) Debentures of the Second Tranche; and (iii) at least 110. 000 (one hundred and ten thousand) Debentures of the Third Tranche, observing the Additional Lot Option, with a unit par value of R\$ 1,000.00 (one thousand reais) on the date of issuance of the Debentures ("Issuance Date"), totaling the total amount of the Issuance of, initially, R\$ 1.195.000. 000.00 (one billion, one hundred and ninety-five million Brazilian reais), with (i) the maturity of the Debentures of the First being of five (5) years from the Issuance Date, thus maturing on March 15, 2029, (ii) the maturity of the Debentures of the Second Tranche being of seven (7) years from the Issuance Date, thus maturing on March 17, 2031, and (iii) the maturity of the Debentures of the Third Tranche being of ten (10) years from the Issuance Date, thus maturing on March 15, 2034.



The Company, after consultation and agreement under the terms of the Indenture, may opt to increase the number of Debentures to be issued in the Second Tranche ("Debentures of the Second Tranche") and in the Third Tranche ("Debentures of the Third Tranche") by up to 800,000 (eight hundred thousand) Debentures, in the amount of R\$ 800,000,000.00 (eight hundred million Brazilian reais), bringing the total amount of the Issuance up to R\$ 1.995,000,000.00 (one billion, nine hundred and ninety-five million Brazilian reais), through the exercise, total or partial, of the additional lot option, pursuant to article 50, sole paragraph, of Resolution CVM 160, without the need for a new application for registration of the Offer with CVM, B3 or modification of the terms of the Issuance and/or the Offering ("Additional Lot Option"). The Debentures arising from any partial or total exercise of the Additional Lot Option may be allocated in the Second Tranche and in the Third Tranche, or in both, in accordance with the system of communicating vessels, as determined through the Bookbuilding Procedure, and will be distributed by the Offering Arrangers under a best placement efforts regime, in accordance with the terms and conditions set forth in the Placement Agreement of the Offering.

There will be no monetary restatement of the Unit Par Value or the balance of the Unit Par Value, as the case may be, in any Tranches.

The Unit Par Value or the balance of the Unit Par Value, as the case may be, of the Debentures of the First Tranche, will accrue interest equivalent to, at maximum, 0,83% per year, based on a two hundred and fifty-two (252) Business Days calendar ("First Tranche Interest").

The Unit Par Value or the balance of the Unit Par Value, as the case may be, of the Debentures of the Second Tranche, will accrue interest equivalent to, at maximum, 1,00% per year, based on a two hundred and fifty-two (252) Business Days calendar ("Second Tranche Interest").

The Unit Par Value or the balance of the Unit Par Value, as the case may be, of the Debentures of the Third Tranche, will accrue interest equivalent to, at maximum, 1,20% per year, based on a two hundred and fifty-two (252) Business Days calendar ("Third Tranche Interest") and, when together with First Tranche Interest and Second Tranche Interest, "Interest"). The Interest will be calculated on an exponential and cumulative pro rata temporis basis, from the Issuance Date or the date of payment of the interest of the Debentures immediately precedent, as applicable, under a compound capitalization regime, by elapsed Business Days, until the date of effective payment (exclusive).

All of the net funds raised by the Company through the Debentures of the First Tranche will be used exclusively and fully to carry out the investments, and/or reimburse costs or expenses, related to lots 1 and 7 of ANEEL Transmission Auction n.º 001/2023. All the net funds raised by the Company through the Debentures of the Second and Third Tranches will be used to refinance debt and replenish the Company's cash position.

This notice to the market does not constitute an offer, invitation, or solicitation of an offer to acquire the Debentures. Further, neither this notice to the market nor the information in it will constitute the basis of any agreement or obligation of any kind. The minutes of the Board of Directors meeting that approved the Issuance and the Offering, as well as



the terms and conditions, are available on the websites of CVM (<http://www.cvm.gov.br>) and the Company (<http://www.isacteep.com.br/ri>).

Pursuant to applicable regulations and the conduct rules established in them, additional information about the Company and the Issuance are available on the websites of CVM (<http://www.cvm.gov.br>) and of the Company (<http://www.isacteep.com.br/ri>).

São Paulo/SP, February 21, 2024.

Carisa Santos Portela Cristal  
Chief Financial and Investor Relations Officer