

NOTICE TO THE MARKET

IN ORDER TO PRESENT THE RESULT OF THE BOOKBUILDING PROCEDURE OF THE PUBLIC DISTRIBUTION OFFERING, UNDER THE AUTOMATIC REGISTRATION RITE, OF SIMPLE, NON-CONVERTIBLE AND UNSECURED DEBENTURES, IN THREE SERIES, OF THE 15th (FIFTEENTH) ISSUANCE OF



CTEEP – COMPANHIA DE TRANSMISSÃO DE ENERGIA ELÉTRICA PAULISTA

CNPJ nº 02.998.611/0001-04 - NIRE 35.3.0017057-1

Publicly-held Company, Category "A"

Avenida das Nações Unidas, nº 14.171, Torre C - Crystal Tower, 5th, 6th and 7th floors, ZIP Code 04794-000, City of São Paulo, State of São Paulo

totaling R\$

1,327,399,000.00

(one billion, three hundred and twenty-seven million, three hundred and ninety-nine thousand reais)

ISIN CODE OF THE DEBENTURES OF THE FIRST SERIES: BRTRPLDBSON0

ISIN CODE OF THE DEBENTURES OF THE SECOND SERIES: BRTRPLDBS008

ISIN CODE OF THE DEBENTURES OF THE THIRD SERIES: BRTRPLDBS0P5

PRELIMINARY RISK RATING OF THE ISSUANCE BY FITCH RATINGS: AAA(bra)

This classification was carried out on February 19, 2024, and the characteristics are subject to changes.

CTEEP - COMPANHIA DE TRANSMISSÃO DE ENERGIA ELÉTRICA PAULISTA, a corporation registered as a publicly-held company with the Brazilian Securities and Exchange Commission ("CVM"), in category "A", in the operational phase, registered with the National Registry of Legal Entities of the Ministry of Finance ("CNPJ/MF") under No. 02.998.611/0001-04, headquartered in the City of São Paulo, State of São Paulo, at Avenida das Nações Unidas, nº 14.171, Torre C - Crystal Tower, 5th, 6th and 7th floors, Zip Code 04794-000, as issuer ("Issuer"), hereby makes public, by means of this notice to the market ("Notice to the Market"), pursuant to article 61, paragraph 4 of CVM Resolution No. 160, of July 13, 2022, as amended ("CVM Resolution 160"), **COMMUNICATE** that the Bookbuilding Procedure (as defined in the Indenture) was concluded on March 25, 2024, as carried out by **BANCO ITÁU BBA S.A.**, a financial institution that is part of the securities distribution system, registered with the CNPJ/MF under No. 17.298.092/0001-30, as

lead coordinator ("Itaú BBA" or "Lead Coordinator"), by **XP INVESTIMENTOS CORRETORA DE CÂMBIO, TÍTULOS E VALORES MOBILIÁRIOS S.A.**, a financial institution that is part of the securities distribution system, registered with the CNPJ/MF under No. 02.332.886/0011-78 ("XP"); and by **BANCO VOTORANTIM S.A.**, a financial institution that is part of the securities distribution system, registered with CNPJ/MF No. 59.588.111/0001-03 ("BV Bank" and, together with the Lead Coordinator and XP, the "Coordinators"), through the collection of investment intentions, referring to the public offering of, initially, 1,195,000 (one million, one hundred and ninety-five thousand) simple, non-convertible and unsecured debentures, in three series, with a unit par value of R\$1,000.00 (one thousand reais) on the date of issuance, i.e., March 15, 2024 ("Issuance Date"), resulting the total amount of, initially, R\$ 1,195,000,000.00 (one billion, one hundred and ninety-five million reais) on the Issuance Date, subject to the Additional Lot Option (as defined in the Indenture) ("Debentures" and "Offering", respectively), having been defined that **(i)** the Additional Lot Option was exercised and, consequently, the Total Amount of the Issuance will be [R\$ 1,327,399,000.00 (one billion, three hundred and twenty-seven million, three hundred and ninety-nine thousand reais) on the Issuance Date; **(ii)** 685,000 (six hundred and eighty-five thousand) Debentures will be issued in the First Series, resulting in a total amount for the First Series of R\$ 685,000,000.00 (six hundred and eighty-five million reais) on the Issuance Date; **(iii)** 512,099 (five hundred and twelve thousand and ninety-nine) Debentures will be issued in the Second Series, resulting in a total amount for the Second Series of R\$ 512,099,000.00 (five hundred and twelve million, ninety-nine thousand) on the Issuance Date; **(iv)** 130,300 (one hundred and thirty thousand, three hundred) Debentures will be issued in the Third Series, resulting in a total amount for the Third Series of R\$ 130,300,000.00 (one hundred and thirty million, three hundred thousand reais) on the Issuance Date; and **(v) (a)** on the Unit Par Value or the balance of the Unit Par Value, as the case may be, of the First Series Debentures, remunerative interest corresponding to the accumulated variation of 100% (one hundred percent) of the rates of DI – One-day Interbank Deposits, "over extra-group", expressed as a percentage per year, base 252 (two hundred and fifty-two) Business Days, calculated and disclosed daily by B3, in the daily newsletter available on its website (<http://www.b3.com.br>) ("DI Rate"), plus a spread of 0.73% per year, base 252 (two hundred and fifty-two) Business Days ("Remuneration of the First Series"), **(b)** on the Unit Par Value or the balance of the Unit Par Value, as the case may be, of the Second Series Debentures, remunerative interest corresponding to the accumulated variation of the DI Rate, plus a spread of 0.80% per year, shall be charged, base 252 (two hundred and fifty-two) Business Days ("Second Series Remuneration"), and **(c)** on the Unit Par Value or the balance of the Unit Par Value, as the case may be, of the Third Series Debentures, remunerative interest corresponding to the accumulated variation of the DI Rate shall be charged, plus a spread of 0.97% per year, base 252 (two hundred and fifty-two) Business Days ("Third Series Remuneration" and together with the First Series Remuneration and the Second Series Remuneration, the "Remuneration"), being certain, additionally, that the calculation of the Remuneration will be carried out according to the formula provided for in the Indenture.

The Offering was intended exclusively for professional investors, as defined pursuant to Articles 11 and 13 of CVM Resolution No. 30, of May 11, 2021, as amended from time to time ("Professional Investors").

The result of the Bookbuilding Procedure, pursuant to articles 13 and 61, paragraph 4, of CVM Resolution 160 and in accordance with the terms and conditions set forth in the Indenture, was ratified by means of an amendment to the Indenture.

The terms beginning in capital letters and used in this "*Notice to the Market in Order to Present the Result of the Bookbuilding Procedure of the Public Distribution Offering, under the Automatic Registration Rite, of Simple, Non-Convertible and Unsecured Debentures, in Three Series, of the 15th (Fifteenth) Issuance of CTEEP – Companhia de Distribuição de Energia Elétrica Paulista*", which are not defined herein, shall have the meaning attributed to them in the "*Instrumento Particular de Escritura da 15^a (Décima Quinta) Emissão de Debêntures Simples, Não Conversíveis em Ações, da Espécie Quirografária, em Três Séries, para Distribuição Pública, da CTEEP – Companhia de Transmissão de Energia Elétrica Paulista*", entered into on February 16, 2024, between the Issuer and Oliveira Trust Distribuidora de Títulos e Valores Mobiliários S.A., registered with the CNPJ/MF under No. 36.113.876/0004-34, as fiduciary agent ("Fiduciary Agent"), as amended by the "*Primeiro Aditamento ao Instrumento Particular de Escritura da 15^a (Décima Quinta) Emissão de Debêntures Simples, Não Conversíveis em Ações, da Espécie Quirografária, em Três Séries, para Distribuição Pública, da CTEEP – Companhia de Transmissão de Energia Elétrica Paulista*", entered into on March 26, 2024, between the Issuer and the Fiduciary Agent ("Indenture").

Further information on the distribution of the Debentures and/or the Offering may be obtained from the Issuer, the Coordinators, or the CVM, at the addresses indicated below, pursuant to paragraph 3 of article 59 of CVM Resolution 160 and/or from B3.

ISSUER

CTEEP - COMPANHIA DE TRANSMISSÃO DE ENERGIA ELÉTRICA PAULISTA

Avenida das Nações Unidas, nº 14.171, Torre C - Crystal Tower, 5th, 6th and 7th floors, in the City of São Paulo, State of São Paulo, Zip Code 04794-000

Website: www.isactEEP.com.br/ri (on this *website*, click on "Financial Information", then click on "Indebtedness" and then locate the desired document).

COORDINATORS

BANCO ITAÚ BBA S.A.

Avenida Brigadeiro Faria Lima, nº 3.500, Itaim Bibi, São Paulo, SP

Website: <https://www.itaubba-pt/ofertas-publicas> (on this *website*, click on "See More", then click on "CTEEP", locate "2024", subsection "15th Issuance of Debentures" and then select the desired document).

XP INVESTIMENTOS CORRETORA DE CÂMBIO, TÍTULOS E VALORES MOBILIÁRIOS S.A.

Avenida Presidente Juscelino Kubitschek, nº 1.909, Torre Sul, 29 and 30th floors, Vila Nova Conceição, São Paulo, SP

Website: <https://www.xpi.com.br> (on this *website*, access the "Products and Services" tab, then click on "Public Offering", then click on "*Debêntures CTEEP - Oferta Pública de Distribuição da 15^a*")

Emissão de Debêntures Simples, Não Conversíveis em Ações, da Espécie Quirografária, para Distribuição Pública, da CTEEP - Companhia de Distribuição de Energia Elétrica Paulista" and then locate the desired document).

BANCO VOTORANTIM S.A.

Avenida das Nações Unidas, nº 14.171, Torre A, 18th floor, Vila Gertrudes, São Paulo, SP

Website: <https://www.bv.com.br/> (on this *website*, go to the "Institutional" tab, then click on "Public Offerings", then "Offerings in progress", and locate the desired document).

CVM

Rua Sete de Setembro, nº 111, 5th floor, Zip Code 20159-900, Rio de Janeiro - RJ; and Rua Cincinato Braga, nº 340, 2nd, 3rd and 4th floors, CEP 01333-010, São Paulo - SP

Website: <https://www.gov.br/cvm/pt-br> (on such a page, in the "Main Queries" field, access "Public Offerings", then access "Public Distribution Offerings", then click on "Registered Offerings", select the year "2023", click on the line "Debentures" and "CTEEP – Companhia de Transmissão de Energia Elétrica Paulista" and then locate the desired document).

B3

Website: https://www.b3.com.br/pt_br/produtos-e-servicos/solucoes-para-emissores/ofertas-publicas/ofertas-em-andamento/ (on this page, go to "Offerings in progress", then click "Companies" and "CTEEP – Companhia de Transmissão de Energia Elétrica Paulista" and then locate the desired document).

THE DISCLOSURE OF PROSPECTUS AND OFFERING SHEET WAS WAIVED FOR THE EXECUTION OF THIS OFFERING, PURSUANT TO ARTICLE 57, PARAGRAPH 1, ITEM V, OF CVM RESOLUTION 160.

THE OTHER TERMS AND CONDITIONS OF THE OFFER REMAIN UNCHANGED, EXCEPT TO THE EXTENT THAT THEY ARE AFFECTED BY THE FACTS COMMUNICATED HEREIN.

CONSIDERING THAT THE OFFERING IS INTENDED EXCLUSIVELY FOR PROFESSIONAL INVESTORS, PURSUANT TO ARTICLE 26, ITEM V, PARAGRAPH (A), OF CVM RESOLUTION 160, AND IS, THEREFORE, SUBJECT TO THE AUTOMATIC DISTRIBUTION REGISTRATION RITE, THE DOCUMENTS RELATED TO THE DEBENTURES AND THE PUBLIC OFFERING HAVE NOT BEEN AND WILL NOT BE SUBJECT TO REVIEW BY THE CVM OR BY ANBIMA. IN ADDITIONALLY, THE DEBENTURES WILL BE SUBJECT TO RESALE RESTRICTIONS, AS INDICATED IN ARTICLE 86, ITEM II, OF CVM RESOLUTION 160.

THE REGISTRATION OF THIS PUBLIC OFFERING DOES NOT IMPLY, ON THE PART OF THE CVM, A GUARANTEE OF THE VERACITY OF THE INFORMATION PROVIDED OR JUDGMENT ON THE QUALITY OF THE ISSUER, AS WELL AS ON THE DEBENTURES TO BE DISTRIBUTED. THIS NOTICE TO THE MARKET DOES NOT CONSTITUTE AN OFFER, INVITATION OR SOLICITATION OF AN OFFER TO ACQUIRE THE DEBENTURES. NEITHER THIS NOTICE TO THE

MARKET, NOR ANY INFORMATION CONTAINED HEREIN, SHALL FORM THE BASIS OF ANY CONTRACT OR UNDERTAKING.

PURSUANT TO ARTICLE 59, PARAGRAPH 3, ITEM V OF CVM RESOLUTION 160, ADDITIONAL INFORMATION ON THE DISTRIBUTION OF THE DEBENTURES AND ON THE OFFERING MAY BE OBTAINED FROM THE COORDINATORS OR FROM THE CVM.

The date of this Notice to the Market is March 26, 2024.



Coordinators

